



Art by Dominic Killiany,
an artist living with autism.

HOW TO ADMINISTER A SPECIAL NEEDS TRUST

COMPLIMENTARY WEBINAR SERIES

This three-part webinar series involves eight separate sessions conducted by members of the Trust and Estate Department of Fletcher Tilton on important aspects of special needs trust administration. It is especially relevant for parents, siblings, potential beneficiaries, potential trustees and professionals who are interested in obtaining a better understanding of the roles and responsibilities of trustees, how to select an appropriate trustee, real-life examples of special needs trust administration and so much more.

Session 1:

Wednesday, October 20 | 6:00–7:30 p.m.

- Introduction
- Special Needs Planning Overview
- Importance of Selecting the Right Trustee

Session 2:

Wednesday, October 27 | 6:00–7:30 p.m.

- Intersection of Special Needs Planning and Probate Court
- Care Management/Real Life Examples
- Taxation

Session 3:

Wednesday, November 3 | 6:00–7:30 p.m.

- Government Benefits
- Medicaid & SSI
- Wrap-up (including Ten Common Pitfalls)

For details and registration, visit FletcherTilton.com

Donations to **The Arc of Massachusetts** are encouraged in lieu of tuition: <https://thearcofmass.org/donate>

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